

Corporate Fast Facts



Who We Are

China Everbright Limited ("CEL", stock code: 165.HK), established in Hong Kong in 1997, persistently pursues its "Macro Asset Management" strategy with specific focuses on cross-border asset management and investment businesses. CEL manages a portfolio of private equity funds, venture capital funds, sector focus funds, mezzanine funds, hedge funds and principal investment funds, all operated via an international management platform, and provides overseas investors with opportunities to explore and invest in companies with fast growth potential in mainland China. CEL also seeks investment opportunities from overseas and provides diversified financial services for its clients on the mainland.

China Everbright Limited, a member of China Everbright Group, is the second-largest shareholder of Everbright Securities (stock code: 601788.SH, 6178.HK), a strategic shareholder of China Everbright Bank (stock code: 601818.SH, 6818.HK), the single largest shareholder of the Hong Kong-listed China Aircraft Leasing Group Holdings Limited (stock code: 1848.HK), the largest shareholder of Shanghai Jiabao Industry & Commerce (Group) Co., Ltd (stock code: 600622.SH) and the second-largest shareholder of the Singapore-listed Ying Li International Real Estate Limited (stock code: 5DM. SGX).

After the launch of "Shanghai-Hong Kong Stock Connect" on 10 April 2014, CEL became one of the first batch of specific stocks listed on The Stock Exchange of Hong Kong that can be directly traded by Mainland investors.

By practising its philosophy of "Making Wealth Simple", CEL leverages its own substantial financial strength as well as the position and influence of China Everbright Group and its affiliated companies in the financial industry in China. As a result, the Group has successfully built huge cross-border social and business networks in Hong Kong and the Mainland, and established a reputable image in the market.



Our Advantages

- China Everbright Group, the parent company of Everbright, owns wide business networks and substantial resources in mainland China.
- As a listed company operating in Hong Kong for years, we have built our international team of professionals and corporate management experiences.
- We possess professional knowhow and experiences in cross-border financial activities and investments.
- Strategic investment in Everbright Securities and China Everbright Bank.



Organization Structure

As of 31 December of 2016, 36 funds have been set up with total fundraising amount of HK\$87.5 billion



INVESTMENT AND ASSET MANAGEMENT BUSINESS

FUND MANAGEMENT – FIVE DRIVERS

Primary market funds	Investing in unlisted enterprises and industries with long-term growth potential in China and overseas
Secondary market funds	Focusing on investment opportunities in listed securities. Providing more options via flexible asset allocation
Mezzanine funds	Seeking opportunities for financing & investments in the short-mid term
Everbright Prestige	A fund raising platform raising funds from HNW individuals onshore for investment in CEL and third-party products
Fund of Funds	As CEL's first multi-strategy alternative investment fund, FoF can help diversify institutional investors' portfolios

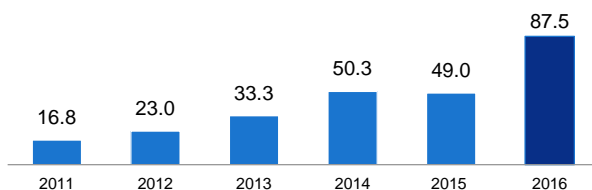
PRINCIPAL INVESTMENT – FOUR PHILOSOPHIES

Business Incubator	Supporting investment teams at the growth stage and incubate quality private equity funds
Co-investing	Creating positive synergies between fund management and principal investment
Long-term Investment	Participating in and nurture financial institutions that have the potential for long-term development
Liquidity	Enhancing capital efficiency and improve cash flow through a treasury or wealth management model

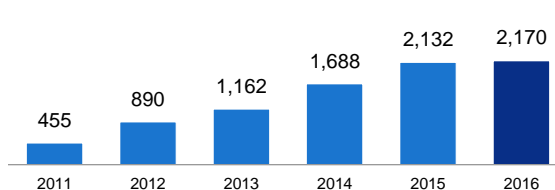
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Fundraising scale HK\$ (bln)



Operating Income HK\$ (mln)



Awards and Recognition

- "Winner of Private Equity Fundraising", ranked the "4th among the Top 100 PE Firms", "Top 10 VC/PE Firms in Clean Energy/New Materials" at the "China Venture Capital & Private Equity Annual Rankings 2016"
- CEL's EBA Investments ranked first in "Top 10 Funds in Terms of Comprehensive Strength Among the China Real Estate Funds" for three consecutive years (2015 to 2017)
- Everbright China Focus Fund won EurekaHedge's "Best Asian Long Only Absolute Return Fund" award in 2016
- Becomes a constituent stock of the Hang Seng China-Affiliated Corporations Index, Hang Seng Mainland 100 Index and MSCI China Index since 2012



CEL and China Everbright Charitable Foundation are named as "Caring Company" and "Caring Organisation" for five consecutive years. CEL was also recognised as the "Happy Company", "Employer of Choice", "Manpower Developer", "Family-Friendly Employers", and received the "Hong Kong Outstanding Corporate Citizenship Logo"



Attained the Hong Kong Corporate Governance Excellence Award and Gold Award in The Asset Corporate Awards - Governance, Social Responsibility and Investor Relations in 2016. Short-listed for the "Excellent Investor Relations Award" by the IR magazine in 2011. CEL's 2013, 2014 and 2015 Annual Reports captured numerous awards in ARC Awards, Galaxy Awards, LACP Vision Awards and Mercury Awards.



Service Philosophy

Making Wealth Simple

We implement our service philosophy of **Making Wealth Simple** with sound corporate governance, professionalism and tailored financial solutions, helping our clients create wealth and value with ease.



Contact Us

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To connect with CEL, please follow us on WeChat. (WeChat ID: chinaeverbright)



Corporate Social Responsibility



Since 2009, the **Everbright Charitable Foundation** has sustainably sponsored a number of social service projects including: Title-sponsored the "China Everbright Voice of The Stars Story-Telling Scheme", to help cultivate a better understanding and greater awareness of Chinese history among Hong Kong's young people; "The Everbright Project", jointly launched with Caritas Family Crisis Support Centre to provide community services targeting Hong Kong's middle class; "Project Companion – Professional Social Workers in Greater China Scheme", jointly established with Caritas Family Crisis Support Centre to train professional social workers in the Mainland; "Everbright Teachers' Heritage Discovery Tour" organised by Hong Kong Federation of Education Workers to provide Hong Kong teachers travelling opportunities to the Mainland China cities for experiencing and learning China culture and history; and as a long term and important supporting organisation of **Lifeline Express**.



To Know More About Everbright

We strive for a long-term and sustainable relationship with our stakeholders and treasure the connection and communication with you. If you would like to know more about us, please visit www.everbright165.com.

Should you have any enquires, please feel free to contact us at ir@everbright165.com or (852) 2528 9882.