

Everbright's Walden CEL Global Fund I Invests in Tongdun Technology, A Leading Fintech Risk Management Provider

26 April 2019 - China Everbright Limited (“Everbright”, stock code: 165.HK) announced that its **Walden CEL Global Fund I**, concentrating on investments into the companies of semiconductor, artificial intelligence and leading edge industries, has **closed an investment into the leading Fintech risk management provider, Tongdun Technology**. Other investors of this round include China Merchants Capital, GGV Capital, Guotai Global Investments and Xinda Hanshi Capital.

Tongdun Technology is a professional intelligent risk management and decision-making AaaS service provider. For the past five years, Tongdun Technology locates itself on the leading position in intelligent risk management and intelligent antifraud and as well as showing great potential in intelligent user analysis and intelligent operation to clients from various industries. Over 10,000 corporate clients have chosen Tongdun Technology's products and services, including Fintech industry, banking, insurance, and retail and internet business.

Jiang Tao, Founder and CEO of Tongdun Technology, said, “We valued this investment from Everbright. We, as a technology-driven company, see great potential and possibility from Everbright's investment and expansion in Fintech industry. This round of financing will be used in the research and development of more innovative products, exploration of AI technology, and talent recruitment.”

Yizhe Wang, Managing Director of Everbright and Partner of Walden CEL Global Fund, said, “Tongdun Technology is a typical financial enterprise enabled by technology and this is our strategy in the field of Fintech risk management. Relying on its long-term cross-industry data accumulation and multi-dimensional technological optimization, Tongdun Technology has gradually explored the logic in line with national policies, industry needs and its own development. Its main business operation data grow rapidly every year and the cash flow level of the company improves continuously. At present, Tongdun Technology is one of the few domestic practitioners who can realize the technology-enabled finance and the business model is fully accepted by the market. They have a clear understanding and plan of what they want to do, and how to do it. We expect the company to grow into a great intelligent data analysis company.

Everbright's Walden CEL Global Fund I has entered the leading edge sector since 2017 in a fast manner. Since then, the Fund has closed its investments into ASR MICRO concentrating on communications and AI electronics chips research and development, 1 MORE focusing on the development and design of intelligent acoustics, and ASR MICRO has grown into a unicorn company. In future, Everbright will continue to explore companies with the greatest growth potential in the technology sector, and leveraging on the advantages of its own full-licensing financial resources, cultivate more high quality technology-related financial enterprises to further improve the level of their financial services.

About China Everbright Limited

China Everbright Limited (Everbright, stock code: 165.HK) was established in Hong Kong in 1997 with over 20 years' experience in PE investments and asset management. It is China's leading cross-border investment and asset management company, backed by its parent company China Everbright Group. Through the private equity funds, venture capital funds, industry funds, mezzanine funds, fund of funds, fixed income and equity funds it manages, Everbright cultivates a number of high-growth-potential enterprises together with its investors. While closely following the development requirements of Chinese companies, it also introduces the best overseas technologies into the Chinese market, providing multifaceted services to Chinese and overseas clients.

Moreover, via its principal investment, Everbright is cultivating CALC, the largest independent aircraft leasing operator in China; incubating CEL Terminus, a unicorn enterprise specialising in AI and Internet of Things; and also integrating high-end elderly care platforms in China to build a proprietary and quality senior care brand.

As of 31 December 2018, Everbright managed 62 funds and a total AUM of HK\$143.5 billion. Through both proprietary funds and the funds it manages, Everbright has invested in companies both in China and globally, including China UMS, Goldwind, CECEP Wind-power Corporation, HC SemiTek, BGI, Betta Pharmaceuticals Co. Ltd., Amcare, LifeTech Scientific Corporation, Focus Media, iQiYi, SenseTime, NIO, Tirana International Airport, Boreal, Burke Porter Group, Wish, Xjet and Satixfy, etc. It has invested in a total of over 300 companies, covering fields including real estate, aircraft leasing, medical & healthcare, elderly care, new energy, infrastructure, high-level manufacturing, advanced technology and cultural consumption. Of these, more than 150 companies have been listed in China or overseas, or were listed but have since withdrawn due to mergers and acquisitions.

Everbright is the second-largest shareholder of Everbright Securities (stock code: 601788.SH, 6178.HK) and a strategic shareholder of China Everbright Bank (stock code: 601818.SH, 6818.HK). It is also the largest shareholder of Everbright Jiabao Co Ltd. (stock code: 600622.SH). In Hong Kong, it is the largest shareholder of China Aircraft Leasing Group Holdings Limited (stock code: 1848.HK) and a controlling shareholder of Kinergy Corporation

Ltd. (stock code: 3302.HK). In Singapore, it is the second-largest shareholder of Ying Li International Real Estate Limited (stock code: 5DM. SGX). Everbright and its subsidiary companies currently have offices in Hong Kong, Beijing, Shanghai, Shenzhen, Tianjin, Singapore and Dublin.

Everbright became one of the first Hong Kong stocks to be traded following the launches of the Shanghai-Hong Kong and Shenzhen-Hong Kong Stock Connect programmes in April 2014 and December 2016.

Everbright adheres to the motto of “The Power to Transform”. With a firm footing in Hong Kong – a true bridge between East and West – an international platform, and specialised sector focused teams, Everbright is well-positioned to take advantage of the long-term opportunities presented by changes in the global markets, to respond flexibly, and to become a pioneer in Chinese cross-border investment and asset management. For more information, please visit www.everbright.com.